

VETERANS TAX GUIDE

UNLOCK YOUR BENEFITS AND SAVE

KEY BENEFITS AND CREDITS



Disability Compensation

Tax free for eligible Veterans



Education Benefits

GI BIII Benefits are not taxable



Veteran Home Adaption Grants

Grants intended for adapting homes to meet accessibility needs for Veterans are non-taxable

CHECKLIST: BEFORE YOU FILE



Gather necessary documents (W-2s, 1099s, VA benefits summary).



Decide whether to take standard deduction or itemize.



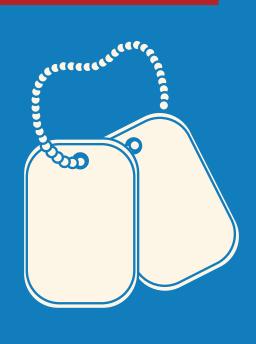
Check eligibility for veteran-specific deductions and credits.

FREE RESOURCES

- Volunteer Income Tax Assistance Program [VITA]: Free tax help for qualifying veterans.
- MilTax: Eligible veterans and transitioning military personnel can access MilTax, a free, specialized tax service tailored for the unique needs of the military community, allowing them to file federal and up to three state returns at no cost.

VETERANS WITH DISABILITIES

Disabled veterans might get a tax refund if their disability rating goes up or if they get approved for special pay for combatrelated injuries.





April 15, 2024