

Your 2026 Veteran Financial Check-Up



Download and print to help you map out your 2026 financial priorities.

Section 1: What's Changed Since 2025?

Make note of anything that has changed in your life financially

- Income increased
- Income decreased
- Housing costs changed
- Started/stopped receiving a benefit
- Took on new debt
- Something else: _____

Section 2: Is Your Spending & Savings Plan Still Working?

If not, where is it breaking down? (groceries, gas, bills, etc.)

Notes: _____

Try our Spending & Savings Plan

Section 3: Spot a Savings Leak

What's one quiet expense that isn't worth it anymore?

- Subscription I don't use
- Unused gym membership
- Streaming service
- Credit card interest
- Other: _____

I will cancel or reduce this by: _____

Section 4: One Small Savings Move This Month

I will:

- Automate \$5 weekly to my savings
- Open a separate savings or bill-pay account
- Use coupons/digital rewards for groceries
- Track my expenses weekly
- Other: _____

My goal: _____

Start date: _____

Small steps add up. The progress you make today sets you up for success tomorrow.

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Veteran Saves Resource Center